

# WEEKLY MARKETS NEWSLETTER

**TUESDAY 10 FEBRUARY, 2026**

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## MAJOR COVERAGE

1. Indian Markets Overview
2. Change in Asset Prices
3. Domestic & Global News
4. Finnov8's Tactical View



**US HOUSING MARKET  
RECORDED LARGEST  
GAP EVER**

**IT CRASH AS AI FEARS  
HIT INDIAN TECH  
STOCKS**

**REPO RATE  
REMAINS  
UNCHANGED**

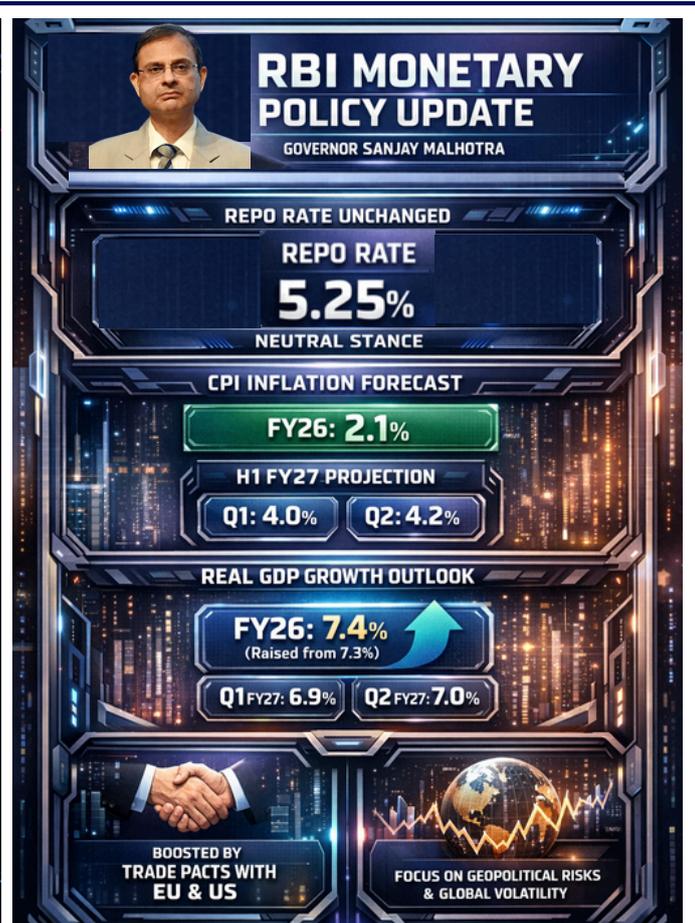
# INDIAN MARKETS OVERVIEW



CHANGE IN ASSET PRICES				
S No.	INSTRUMENTS	PREVIOUS WEEK	CURRENT WEEK	% CHANGE OVER THE WEEK
1	NIFTY 50	24,825	25,694	3.4%
2	BANK NIFTY	58,417	60,121	2.8%
3	DOW JONES	48,892	50,116	2.4%
4	S&P 500	6,939	6,932	-0.1%
5	NASDAQ 100	25,552	25,076	-1.9%
6	US \$	91.6	90.6	-1.2%
7	US 10Y BOND YEILD (%)	4.2	4.2	-0.7%
8	GOLD	4,895	4,967	1.5%
9	BITCOIN	76,968	70,330	-9.4%

- Nifty 50 and Bank Nifty closed positive by 3.4% and 2.8% respectively for the week.
- Next Support Zone for Nifty will be 25,350 - 25,450 whereas resistance stands at 26,100 - 26,300 zone.
- US Indices Dow Jones, S&P 500 and NASDAQ 100 closed negative by 0.1%, 1.9% and 1.2% respectively.
- Gold closed positive by 1.5% whereas Bitcoin closed negative by 9.4% for the week.

FAST FORWARD: THIS WEEK



# DOMESTIC & GLOBAL NEWS

## IT Crash As AI Fears Hit Indian Tech Stocks

Nifty IT Index Slumps 5.9%, Worst Day Since March 2020

### Market Carnage



- Infosys -7.3%
- TCS -7.0%
- Coforge -5.7%
- LTIMindtree -5.6%
- Persistent Systems -4.7%
- Mphasis -4.7%
- HCL Tech -4.3%
- Tech Mahindra -4.1%
- Oracle Fin Serv -3.9%
- Wipro -3.9%

Nifty 50 -0.3%

### Claude Cowork Sparks IT Chaos

Ai Tool Threatens Outsourced Tech Jobs



### US Sell-Off Impact

- Microsoft ↓2.87%
- Cognizant ↓10.14%
- Salesforce ↓6.85%
- Infosys ADR ↓5.56%
- Wipro ADR ↓4.8%

### Expert Views

- Vinod Nair, Geojit**  
"Short-Term Overreaction"
- Shetty, Macquarie**  
"Long-Term AI Opportunities"

### Concerns Ahead

- Automation Fears
- Margin Pressure
- Revenue Disruption

**RED SIGNAL** Foreign investors are buying less of IPOs and QIPs, showing waning interest in India

### FPI INVESTMENTS IN PRIMARY MKT NEARLY HALVE IN FY26

#### Net Outflows in Secondary Market

**\$23.5B** FY25 ₹2Lakh Cr

**\$16.7B** FY26 ₹1.Lakh Cr

#### Total Net Outflow

**\$10.2B** YOY

**\$9.5B** First 10 months

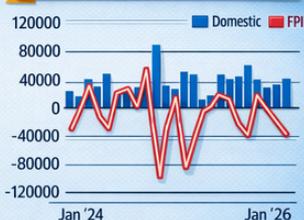
Six Months of Outflows Including \$4B in Jan 2026

### Net Monthly Flows into Equities

#### Foreign Portfolio Investments



#### Institutional Investments



\* Domestic data till Jan 29, FPI data till Jan 31

### UPCOMING ECONOMIC EVENTS THIS WEEK

DATE	COUNTRY	EVENTS
10-Feb	US	Retail Sales (MoM)
11-Feb	US	Unemployment Rate (Jan)
11-Feb	US	Crude Oil Inventories
12-Feb	India	CPI (YoY) (Jan)
12-Feb	US	Initial Jobless Claims
13-Feb	India	WPI Inflation (YoY)
13-Feb	US	Core CPI (MoM) (Jan)

## FINNOV8 CAPITAL'S TACTICAL VIEW

1. Nifty 50 closed 3.4% positive for the week and witnessed good selling pressure after testing 26,300 on huge gap opening due to tariff cut by US and closed around 25,700.
2. Level of 26,000 remains immediate resistance whereas break of 25,500 would bring bears back in control.
3. This week is crucial to watchout for and break of 25,500 on downside and 26,000 on upside, will give clarity on the further direction.
4. PCR rose up from 1.08 to 1.17 indicating bullish positions built in F&O segment by the traders.
5. 26,100 - 26,300 is the Supply Zone, if Nifty manages to close above 26,300 on daily basis, it can head towards 27,000 mark.

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